

Retirement Preparation

Investors in their 50s

Goals to Consider in your 50s:

You've worked hard to put the kids through college and wondered if you would ever start to clearly see your retirement horizon. You've probably starting to visualize your retirement: The trips, the hikes, the projects, the family vacations and just sitting around a bit enjoying a pretty day. It is also a good time to take stock of where you are relative to your goals. I recommend focusing on the below list of items in your 50s to ensure your retirement outcome is successful.

- Do an in-depth holistic financial plan if you not done so already
- Have a plan in place for having all debt paid off by retirement
- Max out all retirement planning options including catch-up contributions
- Login to social security and obtain your social security statement
- Consider long-term care insurance