

Getting Started on your Financial Journey

Investors in their 20s

Goals to Consider in your 20s:

Getting started on your financial journey early in adulthood can set the foundation of your financial path for the long-term. When you graduate from college and/or find your first job as adult it's important to start working on meeting goals that can set your finances on the right path. We recommend working on the following seven items in your 20s to build your financial foundation now:

- Live on a budget and understand your monthly spending
- Start saving for a cash emergency savings for six months of expenses
- Have a plan to pay off unsecured debt by age 35
- Start saving for a down payment for your first home
- Know everything about your employer benefits
- Begin contributing towards an employer retirement plan
- Get a Power of Attorney document